

## **Calista™ Freight EXchange - Rate, Operation and Finance Training**

### **Synopsis**

**Calista™ freight eXchange** is a services and rate management portal for LSPs and FFs to manage their services and rates internally as well as with their customer base via an online web portal that can be customised with the LSP's or FF's logo and branding. In addition, CFeX is also an online marketplace for LSPs and FFs to market their services to other LSPs and FFs as well.

LSPs and FFs have total control over what services and rates that they publish on the web portal for their own customers as well as what is shared on the B2B marketplace.

### **Course Objective**

This is a structured seminar-style training programme designed to equip users with the knowledge and skills to manage the rates, operation and finance modules. It is conducted online via MS Teams.

### **Course Structure**

A half-day online session via MS Teams

### **Contact Us**

For enquiries, please email to [training@crimsonlogic.com](mailto:training@crimsonlogic.com)

# Calista™ Freight EXchange - Rate, Operation and Finance Training

## Course Outline

### Module 1 - Rate Management

- 1 How to add, edit and publish products / rates / business contacts
- 2 How to add, edit and delete agency charges
- 3 How to apply rates to direct customers and global agents
- 4 How to add, edit and delete additional charges

### Module 2 - Operation Management

- 1 How to manage My Orders
- 2 How to consolidate in Order Management
- 3 How to group in EC Parcels

### Module 3 - Finance Management

- 1 How to update Billin Receivable Management
- 2 How to add payment in Payable Management
- 3 How to manage Expense receive and pay
- 4 What is Thunes Payment services

## Time

- 2pm to 4pm



## Calista™ Freight EXchange - Rate, Operation and Finance Training

To register, please submit your registration form at least 5 days before the course starts via email to [training@crimsonlogic.com](mailto:training@crimsonlogic.com)

2021	January	February	March	April
Rate, Operation and Finance	28	26	22	31
No. of Participants				

2021	April	May	June	June
Rate, Operation and Finance	29	31	25	29
No. of Participants				

2021	July	August	September	September
Rate, Operation and Finance	29	31	24	29
No. of Participants				

2021	October	November	November	January
Rate, Operation and Finance	28	23	30	17
No. of Participants				

Please register the above \_\_\_\_\_ No. of pax for the above course(s).

### **Company Details (if applicable)**

Company Name \_\_\_\_\_

Company Address \_\_\_\_\_

Contact Person \_\_\_\_\_

Tel. No. \_\_\_\_\_

eMail \_\_\_\_\_

Company Stamp



## Calista™ Freight EXchange - User Registration and Customer Management Training

### Training Participant's Details & Consent (mandatory)

Name (Mr/Ms) \_\_\_\_\_

Designation \_\_\_\_\_

Tel. No. \_\_\_\_\_

eMail \_\_\_\_\_

Signature and Date

Name (Mr/Ms) \_\_\_\_\_

Designation \_\_\_\_\_

Tel. No. \_\_\_\_\_

eMail \_\_\_\_\_

Signature and Date

Name (Mr/Ms) \_\_\_\_\_

Designation \_\_\_\_\_

Tel. No. \_\_\_\_\_

eMail \_\_\_\_\_

Signature and Date

Name (Mr/Ms) \_\_\_\_\_

Designation \_\_\_\_\_

Tel. No. \_\_\_\_\_

eMail \_\_\_\_\_

Signature and Date

*"I consent to the collection, use and disclosure of personal data in accordance with CrimsonLogic's Privacy Policy which can be found at [www.crimsonlogic.com](http://www.crimsonlogic.com)."*

## TERMS & CONDITIONS

1. **Registration.** Completed Registration Form with company stamp, must reach us at least seven (7) days before commencement of training session.
2. **Confirmation.** All registrations are subject to email confirmation which would be send to the contact person and the registered participant at least three (3) days before the commencement of the training session.
3. **Changes.** GeTS Asia Pte Ltd reserves the right to postpone, cancel any course, session, venue, date, or revise the programme or fees should circumstances so required. Registered participants will be informed at least 3 days before the commencement of the session.